



If Schedule "B" indicates you had no transaction total it is because you may not have submitted transactions for that class or due to an unresolved deficiency with information or documentation you provided in connection with the Class Action. In order for you to receive a distribution from the Disgorged Funds it will be necessary for you to resolve that deficiency by completing the attached claim form identifying your transactions in the subject securities and return it to the Distribution Agent postmarked not later than March 10, 2005 at the above address.

The Distribution Agent will review and process all claim forms received and will correspond with claimants to resolve any issues with their claim.

If you have any questions, you should contact the Distribution Agent in writing at the above address, by telephone at 1-800-335-2852 or by e-mail to FJRDistributionAgent@hrsclaimsadministration.com. Please be sure to put your full name and claim number from Schedule "B" on all correspondence.

#### **SUMMARY OF THE DISTRIBUTION PLAN**

Under the Distribution Plan, eligible holders of claims arising from the purchase of Class A and Class C securities identified in Schedule A to this notice will receive a pro-rata share of the initial distribution of the Disgorged Funds. All distributions made after the initial distribution will be allocated pro-rata among eligible holders of claims arising from the purchase of Class A, Class B and Class C securities.

Claims based upon Class A and Class C securities receive different treatment under the Distribution Plan because Class A and certain Class C securities were the subject of the SEC's action against Brennan and First Jersey and Class B securities were not. In addition, the Claims Agent has determined that it would be impossible to identify separately those holders of Class C securities whose securities were the subject of the SEC action from those holders of Class C securities whose securities were not the subject of the SEC action. Accordingly, the SEC determined that the distribution scheme contained in the Distribution Plan and approved by the District Court was the fairest and most reasonable plan under the circumstances of this case.

This notice was approved by the United States District Court for the Southern District of New York by order entered on November 15, 2004.

## SCHEDULE "A"

### Class A Securities

QT&T, Inc. (formerly Quasar Microsystems, Inc.)  
Rampart General, Inc.  
Sovereign Chemical & Petroleum Products, Inc.

### Class B Securities

Advanced Energy Concepts, Inc.  
Armstrong Laboratories, Inc.  
ATI, Inc.  
Calton, Inc.  
Century Medicorp  
Electromedics, Inc.  
Geosearch, Inc.  
Gibson Cryogenics, Inc.  
Highline Industries, Inc. (formerly Sunsav, Inc.)  
Holland Industries, Inc.  
Imatron, Inc.  
Levin International Corporation (formerly Levin Computer Corporation)  
Medical Dynamics, Inc.  
Mitral Medical International  
Odyssey Filmpartners, Ltd.  
Stony Point Recreation Corporation  
TransAtlantic Games, Inc.

### Class C Securities

American Heliothermal Corporation  
Chefs International, Inc.  
Diogenes Systems, Inc.  
Dominion Resources Inc.  
(formerly Northern Arizona Gold & Silver Milling and Mining Company)  
Empire-Orr Inc.  
Fireplace Manufacturers, Inc.  
GBC Closed Circuit TV Corporation  
General Aero Products Corp.  
Great American Recreation, Inc.  
(formerly Vernon Valley Recreation Association, Inc.)  
Greer Software Associates, Inc. (formerly Greer Sontag Associates, Inc.)  
InterCare, Inc.  
Lincoln Logs, Inc.  
Medivix, Inc.  
P&F Industries, Inc.  
Pacific International Services Corp.  
Peaches Entertainment Corporation  
Pubco Corporation  
Reprotech, Inc.  
Sequential Information Systems, Inc.  
ThermoDynamics, Inc.  
Transnet Corporation  
URT Industries, Inc. (formerly United Record & Tape)  
Wright Air Lines, Inc.

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**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,	:	
	:	
<i>us.</i>	:	
FIRST JERSEY SECURITIES, INC. and ROBERT E. BRENNAN,	:	CASE NO. 85 CIV. 8585 (RO)
	:	
<i>Defendants.</i>	:	

**PROOF OF CLAIM**

Identity of Claimant(s)

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Street No. and Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Country \_\_\_\_\_ Telephone Number: (    ) \_\_\_\_\_

email: \_\_\_\_\_

Social Security or Tax Identification Number \_\_\_\_\_

**I. Recognized Class 'A' Securities**

WITH RESPECT TO THE SECURITIES OF QT&T, INC.; RAMPART GENERAL; AND/OR SOVEREIGN CHEMICAL & PETROLEUM PRODUCTS, INC.

A. Claimant(s) made the following purchases through First Jersey during the period from October 1, 1980 through September 30, 1986, inclusive:

Date(s) of Purchase (List Chronologically) Month/Day/Year	Name of Company	Number and type of Security Purchased	Aggregate Cost (Excluding Taxes)
			\$ _____
			\$ _____
			\$ _____
			\$ _____

B. Claimant(s) made the following sales through First Jersey during the period from October 1, 1980 through September 30, 1986, inclusive:

Date(s) of Sale (List Chronologically) Month/Day/Year	Name of Company	Number and type of Security Sold	Amount Realized Aggregate Proceeds (Excluding Taxes)
			\$ _____
			\$ _____
			\$ _____
			\$ _____

**II. Recognized Class 'B' Securities**

WITH RESPECT TO THE SECURITIES OF ADVANCED ENERGY CONCEPTS, INC.; ARMSTRONG LABORATORIES, INC., ATI, INC.; CALTON, INC.; CENTURY MEDICORP; ELECTROMEDICS, INC.; GEOSearch, INC.; GIBSON CRYOGENICS, INC.; HIGHLINE INDUSTRIES, INC. (FORMERLY SUNSAV, INC.); HOLLAND INDUSTRIES, INC.; IMATRON, INC.; LEVIN INTERNATIONAL CORPORATION (FORMERLY LEVIN COMPUTER CORPORATION); MEDICAL DYNAMICS, INC.; MITRAL MEDICAL INTERNATIONAL; ODYSSEY FILMPARTNERS, LTD.; STONY POINT RECREATION CORPORATION; AND/OR TRANSATLANTIC GAMES, INC.

A. Claimant(s) made the following purchases through First Jersey during the period from October 1, 1980 through September 30, 1986, inclusive:

Date(s) of Purchase (List Chronologically) Month/Day/Year	Name of Company	Number and type of Security Purchased	Aggregate Cost (Excluding Taxes)
			\$ _____
			\$ _____
			\$ _____
			\$ _____

B. Claimant(s) made the following sales through First Jersey during the period from October 1, 1980 through September 30, 1986, inclusive:

<u>Date(s) of Sale (List Chronologically) Month/Day/Year</u>	<u>Name of Company</u>	<u>Number and type of Security Sold</u>	<u>Amount Realized Aggregate Proceeds (Excluding Taxes)</u>
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

**III. Recognized Class 'C' Securities**

WITH RESPECT TO THE SECURITIES OF AMERICAN HELIOTHERMAL CORPORATION; CHEFS INTERNATIONAL, INC.; DIOGENES SYSTEMS, INC.; DOMINION RESOURCES INC. (FORMERLY NORTHERN ARIZONA GOLD & SILVER MILLING AND MINING COMPANY); EMPIRE-ORR, INC.; FIREPLACE MANUFACTURERS, INC.; GBC CLOSED CIRCUIT TV CORPORATION; GENERAL AERO PRODUCTS CORP.; GREAT AMERICAN RECREATION, INC. (FORMERLY VERNON VALLEY RECREATION ASSOCIATION, INC.); GREER SOFTWARE ASSOCIATES, INC. (FORMERLY GREER SONTAG ASSOCIATES, INC.); INTERCARE, INC.; LINCOLN LOGS, INC.; MEDIVIX, INC.; P&F INDUSTRIES, INC.; PACIFIC INTERNATIONAL SERVICES CORP.; PEACHES ENTERTAINMENT CORPORATION; PUBCO CORPORATION; REPROTECH, INC.; SEQUENTIAL INFORMATION SYSTEMS, INC.; THERMODYNETICS, INC.; TRANSNET CORPORATION; URT INDUSTRIES, INC. (FORMERLY UNITED RECORD & TAPE); AND/OR WRIGHT AIR LINES, INC.

A. Claimant(s) made the following purchases through First Jersey during the period from October 1, 1980 through September 30, 1986, inclusive:

<u>Date(s) of Purchase (List Chronologically) Month/Day/Year</u>	<u>Name of Company</u>	<u>Number and type of Security Purchased</u>	<u>Aggregate Cost (Excluding Taxes)</u>
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

B. Claimant(s) made the following sales through First Jersey during the period from October 1, 1980 through September 30, 1986, inclusive:

<u>Date(s) of Sale (List Chronologically) Month/Day/Year</u>	<u>Name of Company</u>	<u>Number and type of Security Sold</u>	<u>Amount Realized Aggregate Proceeds (Excluding Taxes)</u>
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

I (We) certify that I am (we are) **NOT** subject to backup withholding under the provisions of section 3406(a)(1)(C) of the Internal Revenue Code.

**NOTE:** If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

I (WE) CERTIFY, UNDER PENALTY OF PERJURY, THAT THE FOREGOING IS TRUE AND CORRECT.

Signature of Claimant(s)

Dated: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SCHEDULE "B"**

Claim No.:

Name:

**Class A Allowed Loss:**

QT&T, Inc. (formerly Quasar Microsystems, Inc.): \$0.00

Rampart General, Inc.: \$0.00

Sovereign Chemical & Petroleum Products, Inc.: \$0.00

**Class B Allowed Loss:** \$0.00

**Class C Allowed Loss:** \$0.00

**If you need to contact the Distribution Agent you may do so in writing to:**

**SEC v First Jersey Securities, Inc., et al.  
Distribution Agent  
Heffler, Radetich & Saitta L.L.P.  
P. O. Box 170  
Philadelphia, PA 19105-0170**

**By telephone at: 1-800-335-2852**

**By e-mail at: [FJRDistributionAgent@hrsclaimsadministration.com](mailto:FJRDistributionAgent@hrsclaimsadministration.com)**

SEC v. First Jersey Securities, Inc., et al.  
Distribution Agent  
Heffler, Radetich & Saitta L.L.P.  
P.O. Box 170  
Philadelphia, PA 19105-0170

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