

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF PENNSYLVANIA

In re Michael Baker Corp. Securities Litigation

2:08-cv-00370-JFC

**SUMMARY NOTICE OF PENDENCY OF CLASS ACTION
AND PROPOSED SETTLEMENT, SETTLEMENT FAIRNESS
HEARING, AND MOTION FOR ATTORNEY FEES AND
REIMBURSEMENT OF LITIGATION EXPENSES**

TO: ALL PERSONS AND ENTITIES WHO PURCHASED OR OTHERWISE ACQUIRED THE PUBLICLY TRADED COMMON STOCK OF MICHAEL BAKER CORPORATION ("MBC") FROM MARCH 19, 2007 THROUGH AND INCLUDING FEBRUARY 22, 2008 (THE "CLASS").

PLEASE READ THIS NOTICE CAREFULLY, AS YOUR RIGHTS WILL BE AFFECTED BY A CLASS ACTION LAWSUIT PENDING IN THIS COURT.

YOU ARE HEREBY NOTIFIED, pursuant to Rule 23 of the Federal Rules of Civil Procedure, and by Orders of the United States District Court for the Western District of Pennsylvania, of the pendency of this action (the "Action") as a class action on behalf of the Class, as described above. Excluded from the Class are Defendants, any entity in which any Defendant has or had a controlling interest, the legal representatives, heirs, successors, or assigns of any of the Defendants, and all officers and directors of MBC.

YOU ARE FURTHER NOTIFIED of the proposed Settlement of the Action for \$4,500,000 in cash. A hearing will be held before the Honorable Joy Flowers Conti, at the United States District Court for the Western District of Pennsylvania, United States Courthouse, 700 Grant Street, Pittsburgh, Pennsylvania 15219 at 1:30 p.m. on September 11, 2009 to determine whether (i) the proposed Settlement should be approved by the Court as fair, reasonable, and adequate, (ii) the proposed Plan of Allocation should be approved as fair and reasonable, (iii) Co-Lead Counsel's application for attorneys' fees and reimbursement of litigation expenses should be approved, and (iv) the claims against Defendants should be dismissed with prejudice.

IF YOU ARE A MEMBER OF THE CLASS DESCRIBED ABOVE, YOUR RIGHTS WILL BE AFFECTED BY THE PENDING CLASS ACTION AND THE SETTLEMENT THEREOF, AND YOU MAY BE ENTITLED TO SHARE IN THE SETTLEMENT FUND. If you have not yet received the Notice of Pendency of Class Action and Proposed Settlement, Settlement Fairness Hearing, and Motion for Attorney Fees and Reimbursement of Litigation Expenses (the "Notice") and Proof of Claim and Release ("Proof of Claim Form"), you may obtain copies of these documents by contacting: *In re Michael Baker Corp. Securities Litigation*, c/o Heffler, Radetich, & Saitta L.L.P., P.O. Box 70, Philadelphia, Pennsylvania 19105-0070, (800) 355-2582. Copies of the Notice and Proof of Claim Form may also be downloaded from the Claims Administrator's website, www.hrsclaimsadministration.com. If you are a Class Member, in order to be eligible to share in the distribution of the Net Settlement Fund, you must submit a Proof of Claim Form no later than September 11, 2009, establishing that you are entitled to recovery. You will be bound by any judgment entered in the Action whether or not you submit a claim.

If you desire to be excluded from the Class, you must submit a request for exclusion by August 22, 2009, in the manner and form explained in the Notice. All Class Members who do not request exclusion from the Class will be bound by any judgment entered in the Action.

Any objection to the proposed Settlement, Plan of Allocation, or application for attorneys' fees and reimbursement of litigation expenses must be filed with the Court and delivered to counsel for the parties not later than August 28, 2009 in the manner and form set forth in the Notice.

PLEASE DO NOT CONTACT THE COURT OR THE CLERK'S OFFICE REGARDING THIS NOTICE. Inquiries, other than requests for the Notice and Proof of Claim Form, may be made to Co-Lead Counsel:

BARRACK, RODOS & BACINE	BARROWAY TOPAZ KESSLER
Attn: Daniel E. Bacine, Esq.	MELTZER & CHECK, LLP
3300 Two Commerce Square	Attn: Michael K. Yarnoff, Esq.
2001 Market Street	280 King of Prussia Road
Philadelphia, PA 19103	Radnor, PA 19087

Dated: June 17, 2009

By Order of the Court